



# Greater Sacramento Region Profile

SNAPSHOT

2001-2005

The Greater Sacramento Region includes six counties — El Dorado, Placer, Sacramento, Sutter, Yolo and Yuba. This region continues to account for about 6% of California's jobs and population. The region's unemployment rate in 2005 at 5.0% was below the state average of 5.4%. The region's average annual wage for private industry was \$39,267 in 2005; the per capita income was \$34,762.

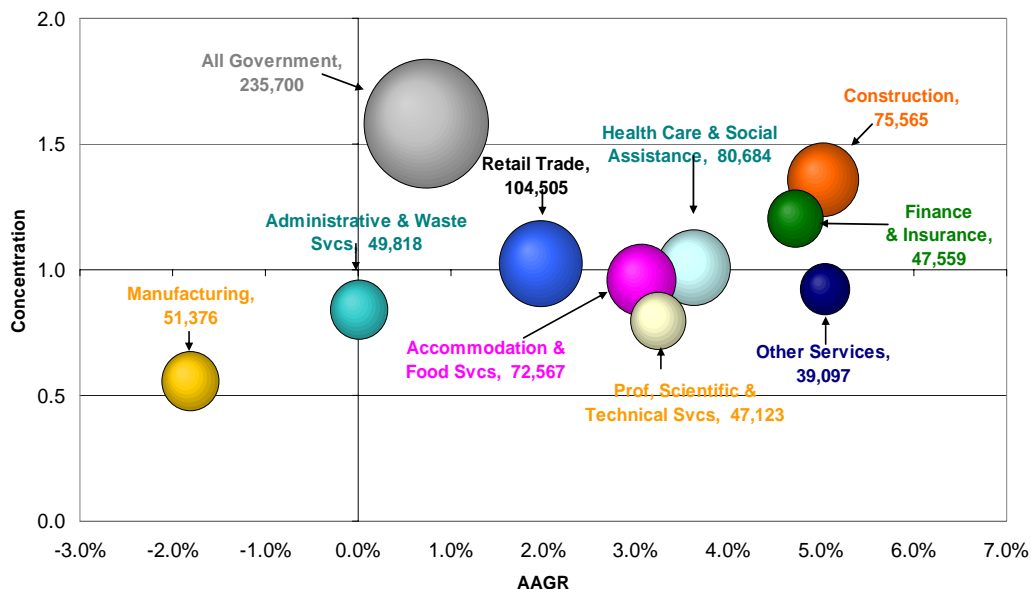
## Industry Employment

Overall, from 2001 to 2005, the Greater Sacramento Region experienced net job growth of 7.4%; private industry jobs grew by 8.9% and Government jobs grew by 3%. At the same time, the region's traditional economic base<sup>1</sup> reported job losses of 2.6%.

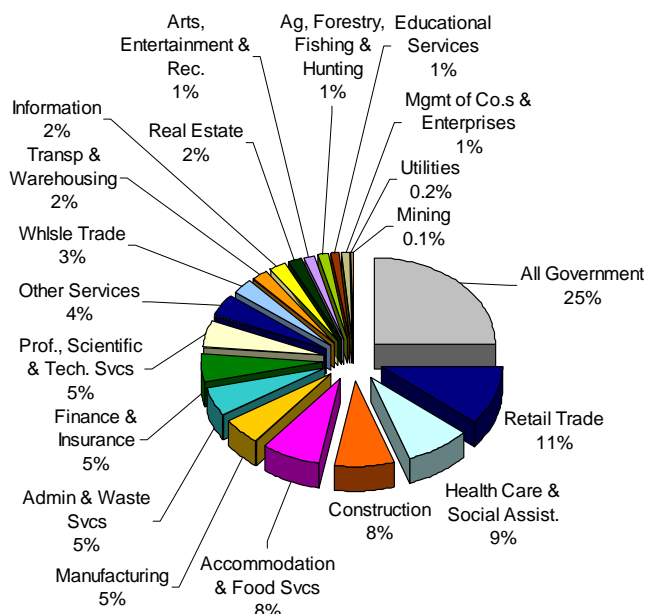
The region led all nine regions in employment growth for this period. It also experienced the second fastest population growth of 9.4%; second only to the San Joaquin Valley Region's growth of 10.1%.

Of all private firms, over 98% have fewer than 100 employees and almost 96% have fewer than 50 employees. Firms with fewer than 100 employees provide 61% of the jobs for the region.

## Top Ten Largest Industries — Employment Change 2001-2005



## Industry Composition 2005



Net Job Growth  
2001-2005  
7.4%

Unemployment Rate  
2005  
5%

Population Growth  
2001-2005  
9.4%

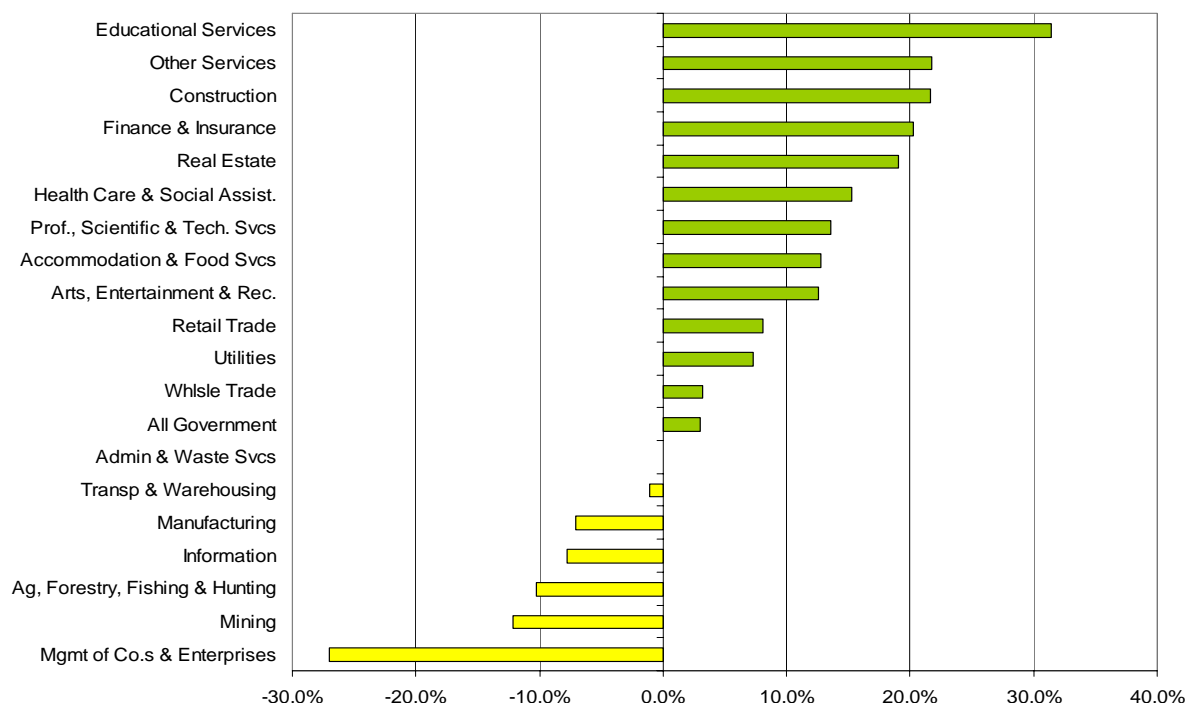
Per Capita Income  
2001 2005  
\$30,252 \$34,762

Size of Firms 2005  
< 100 < 50  
98.2% 95.5%



<sup>1</sup> Primarily export-oriented industries. See full regional profile at [www.labor.ca.gov/panel](http://www.labor.ca.gov/panel) for details.

### Job Growth by Industry Sector 2001-2005



### Fastest Growing Sub-sectors 2001-2005

- Private Households (NAICS 814), with a 17.3% average annual growth rate (AAGR);
- Nonmetallic Mineral Product Manufacturing (NAICS 327), with an 11.3% AAGR;
- Hospitals (NAICS 622), with a 9.8% AAGR;
- Transportation Equipment Manufacturing (NAICS 336), with an 8.8% AAGR;
- Securities, Commodity Contracts & Other Financial Investments & Services (NAICS 523), with an 8.3% AAGR;
- Educational Services (NAICS 611), with a 7.1% AAGR;
- Beverage Manufacturing (NAICS 312), with a 6.7% AAGR;
- Credit Intermediation & Related Activities (NAICS 522), with a 6.4% AAGR;
- General Merchandise Stores (NAICS 452), with a 6.4% AAGR; and,
- Real Estate (NAICS 531), with a 6.3% AAGR.

### Competitive Advantage — Sub-sectors with Highest Concentration of Jobs\* in 2005

- Pipeline Transportation (NAICS 486) with a concentration of 5.9;
- Funds, Trusts & Other Financial Vehicles (NAICS 525) with a concentration of 2.5;
- Wood Product Manufacturing (NAICS 321), with a concentration of 2.0;
- Insurance Carriers & Related Activities (NAICS 524) with a concentration of 1.7;
- Telecommunications (NAICS 517) with a concentration of 1.6;
- Specialty Trade Contractors (NAICS 238) with a concentration of 1.4;
- Warehousing & Storage (NAICS 493) with a concentration of 1.4;
- Building Material & Garden Equipment & Supplies Dealers (NAICS 444) with a concentration of 1.3;
- Heavy & Civil Engineering Construction (NAICS 237) with a concentration of 1.2; and,
- Hospitals (NAICS 622) with a concentration of 1.2.

\* Compared to statewide concentration



*Presented by the California Economic Strategy Panel*  
For more information and the complete economic profiles,  
go to [www.labor.ca.gov/panel](http://www.labor.ca.gov/panel).

